



BUSINESSVISION®

32

THE BUSINESS
MANAGEMENT
AND ACCOUNTING
SYSTEM™ FOR
WINDOWS™
COMPUTING

A UNIQUE CUSTOMIZABLE PRODUCT
DESIGNED TO COMPLEMENT BUSINESSVISION 32,
THE BUSINESS MANAGEMENT AND ACCOUNTING
SYSTEM FOR WINDOWS™.

INTRODUCING BUSINESSVISION CUSTOMPACK.

Designed to complement BusinessVision 32, CustomPack comprises five powerful elements:

- CUSTOMER SPECIFIC PRICING
- WORKBOOK
- MAIL MERGE
- DOCUMENT LINKING
- SUPERTICKER

Customer Specific Pricing

Designed for those companies with special or contract pricing requirements. Customer Specific Pricing enables you to provide unique pricing (and quantity breaks), for specific inventory items sold to certain customers.

Special prices can even be copied from one customer to another, and start/end dates (expiry dates) can easily be established, ensuring the right price is charged at the right time.

Customer No. ACE
Name Ace Electronics
Part number PCM8420
Description Personal Organizer (8Mb)
 Use lowest selling price
Start date 01/01/01
End date 07/31/01
 Automatically delete price after expiry
Buttons: Save, Exit, Help

You can view important information, such as existing specific prices established for a particular customer. You can even look up the last twenty prices (for an item) charged to that customer, and see the highest, lowest and average prices used. Customer specific prices are honored in both the Order Entry and Point-of-Sale modules.

Customer specific pricing can also be used in conjunction with the Multiple Currency Manager - the special price can be entered as a foreign amount.

WITH CUSTOMER SPECIFIC PRICING, YOU'LL NEVER CHARGE THE WRONG PRICE AGAIN!

Date	Invoice	Quantity	Selling Price	Cost Price
06-Nov-99	100484	10.000	280.000	167.000
21-Mar-99	100427	50.000	265.000	167.000
02-Jan-99	100400	10.000	280.000	167.000

Workbook

One of the most exciting elements of CustomPack is the unique and unparalleled Workbook! Designed to complement BusinessVision 32, Workbook can be used to easily customize the system to meet the unique requirements of your industry and business. Workbook allows you to add new fields to each major module, in order to cater for these specific requirements.

For example, you may need to record certain additional information about your customers, such as alternate addresses, years in business, membership dates, special contracts, etc. For inventory items, you might want to use long descriptions or descriptions in other languages, alternate part numbers, and vendor specifications. You might even want to create work orders associated with your regular orders, or track and retain special information about jobs, bills of material, employees, etc. The combinations of ideas and uses are virtually limitless!

Field Name
Field Type
Data Formatting: Category, Date, Percent, Text
Use lowest selling price
Symbol

Each Workbook can have up to 50 indexed fields, spread across up to 5 tabs (screens). Field names can be up to 32 characters in length.

You can choose whether a field should contain text, dates, numbers, percentages or foreign currency values, or be configured as drop-down lists or checkboxes. Fields can even have unique validation rules. For example, a numeric field could be configured to require a value within a certain range, and a date field can be set up to require the entry of a date within a fiscal period or year. Basic formatting rules, such as forced uppercase, can also be established.

Workbook data can be added to existing reports and forms, and you can also create entirely new reports using this additional information. (Report creation requires Crystal Reports software).

Workbook information remains attached to an order or purchase order, providing continuity of information when an order becomes an invoice, or a purchase order is closed.

Workbook "templates" can be established for the Customer, Accounts Receivable, Supplier, Accounts Payable, Inventory, Order Entry, Sales Analysis, Purchase Order, Purchase Analysis, Bill of Material (top level assemblies), Employees (Payroll), Job Cost (both jobs and accounts), and User Details modules. A Workbook can also be defined for General Ledger Accounts, Product Codes, and Territory Codes.

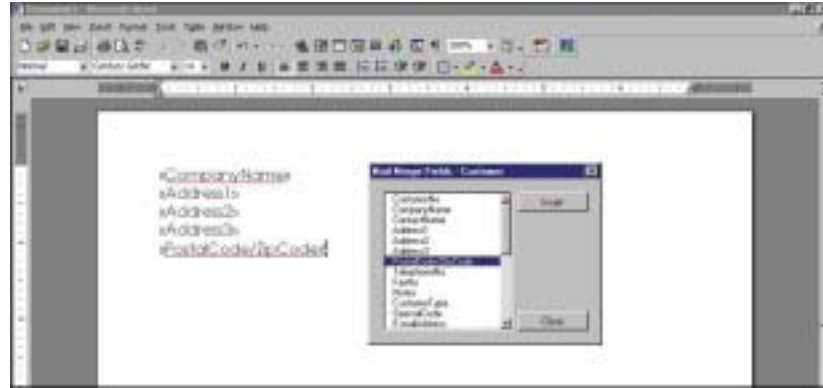
The Workbook also includes a special "Browser" function that can be used to locate specific information, quickly and efficiently.

WITH THE UNIQUE AND POWERFUL WORKBOOK, IT'S NEVER BEEN EASIER TO CUSTOMIZE YOUR SYSTEM TO SUIT YOUR SPECIAL NEEDS AND REQUIREMENTS!

Mail Merge

Now you can easily create personalized promotional letters, newsletters, dunning letters, thank you notes, and more! The Mail Merge function automatically passes information from your Customer, Supplier and Employee files to a Microsoft Word 2000 document, or directly to e-mail.

An unlimited number of mail merge "templates", using Word's extensive formatting capabilities, can be used. A simple pop-up list of available data fields is presented each time a new template is created.



Selection "filters" enable you to select customers, based on territory and customer code; employees, based on payroll department and employee number; and suppliers, based on supplier code.

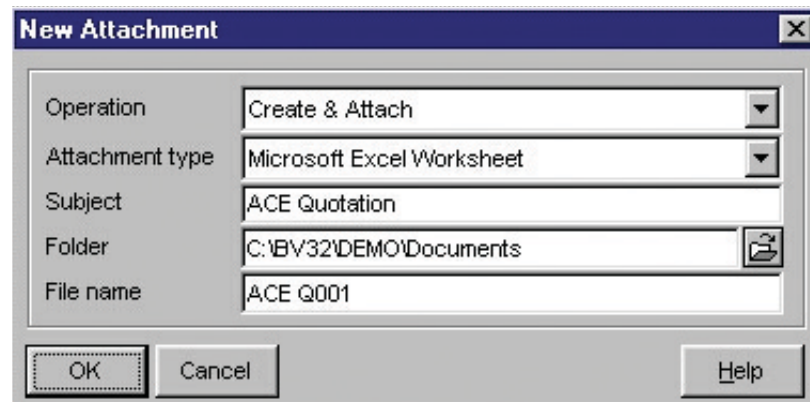
Additional pre-defined filters simplify the Mail Merge process even further. For example, you can select only those customers with a current balance exceeding their credit limit or terms, or those that have purchased a particular item within a certain time period.

LET MAIL MERGE SAVE YOU TIME AND MONEY BY AUTOMATING THE ARDUOUS TASK OF KEEPING YOUR NAME IN FRONT OF YOUR CUSTOMERS, STAYING ON TOP OF YOUR ACCOUNTS RECEIVABLE, AND ENHANCING COMMUNICATIONS WITH YOUR KEY VENDORS AND EMPLOYEES!

Document Linking

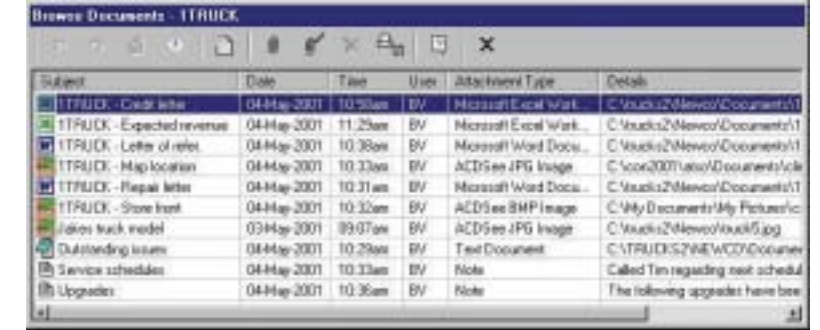
It's never been easier to keep track of important documents than with the Document Linking function! Designed to enhance the existing Notepad functionality, an unlimited number of documents can be linked to an item within BusinessVision - Word documents, Excel spreadsheets, text files, images, sound files, and virtually any other document type.

Document Linking is available in the Customer, Accounts Receivable, Supplier, Accounts Payable, Inventory, Bill of Material, Payroll, Order Entry, Sales Analysis, Purchase Order, Purchase Analysis, and Job Cost modules. Documents can also be linked to General Ledger Transactions, Product Codes and Territory Codes.



In addition to launching an application and creating new documents directly from the "Document Browse" window, Document Linking can also access pre-defined templates created with the Mail Merge function.

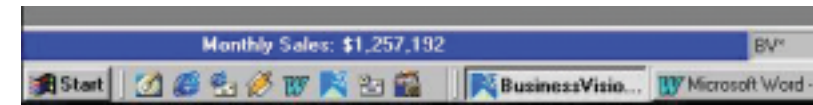
Imagine being able to keep track of warranty information, assembly and installation instructions, specification sheets, voice messages, custom reports, spreadsheets, graphics, websites and more.



INCREASE YOUR EFFICIENCY WITH TRUE DOCUMENT MANAGEMENT CAPABILITIES!

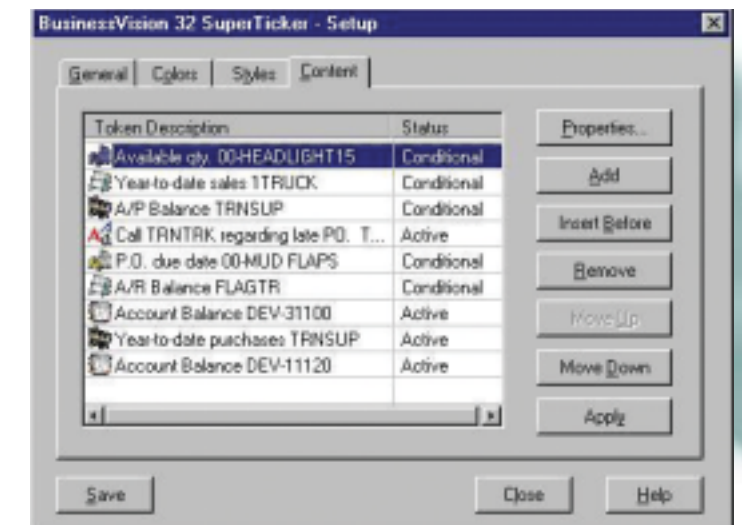
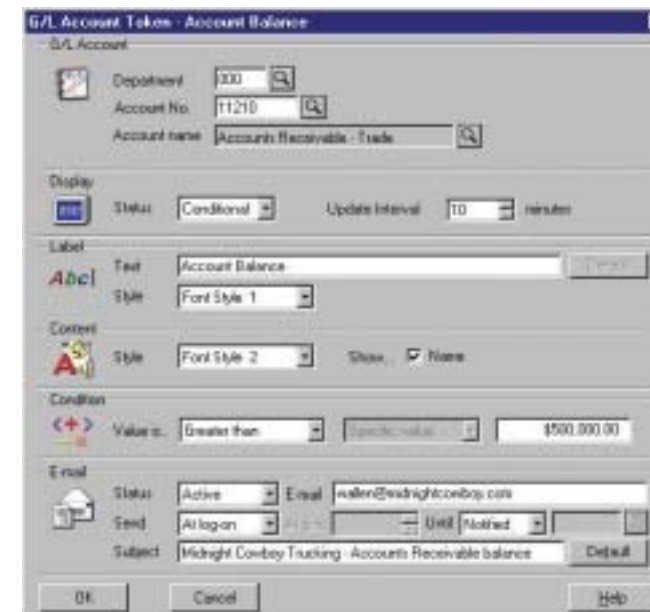
SuperTicker

Keep your finger on the pulse of your business with the SuperTicker! Designed to provide access to management information through a continuous scrolling marquee window, the SuperTicker information monitor displays text messages, followed by dynamically refreshed data from your BusinessVision system. For example, you can set the SuperTicker to constantly update you with the latest sales figures, so that you'll always know exactly how well you're doing! Imagine knowing the exact value of your inventory, bank balance, or accounts receivable at all times!



Each user can establish the contents of their own SuperTicker (depending on their authority level). They can even specify how fast the marquee scrolls, its color, font and size.

Information can even be displayed when pre-determined conditions are satisfied, such as the stock level of a critical inventory item dropping below a certain point, or a particular job exceeding certain gross profit margins. You can also determine if an e-mail is to be created and sent when a certain condition, or time of day, is met. E-mails have been especially designed for "plain text messaging", so that SuperTicker information can appear on personal wireless devices, such as pagers, cell phones, and other hand-held devices.



THE SUPERTICKER CAN BE CONFIGURED TO MONITOR ALMOST EVERY ASPECT OF YOUR BUSINESS, FROM REVENUES TO EXPENSES, AND EVERYTHING ELSE IN BETWEEN!



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